



3.1001.1 - Update Report

QA #	MODULE	MENUOPTION	TYPE	DESCRIPTION
7743	A/P	A/P Open Invoice Report by Vendor and A/P Open Invoice Report by House	Enhancement	Addition of the memo field as a new column on the A/P Open Invoice Report by Vendor and the A/P Open Invoice Report by House
7210	A/P	Bank Codes	Enhancement	Bank Codes file maintenance will now warn users when resetting a check number if the new check number is lower than an existing check number which ultimately could cause duplicate check problems.
6913	A/P	Bank Rec	Enhancement	Add BATCHNUM to BANKREC (CKR01) file. Add BATCHNUM to CHECKRECHISTORY (CKR99)
7115	A/P	Bank Reconciliation	Enhancement	Bank Reconciliation - When purging cleared checks by running the Bank Rec Report push cleared records to a new file called CHECKRECHISTORY (CKR99). The file will be accessible from Export Data to Excel via SQL ODBC and will include user id, terminal #, and date that the records were purged allowing the user to monitor when and who purged records from the bank rec.
6942	A/P	Bank Reconciliation	Enhancement	Bank Reconciliation to handle up to 99 billion dollars.
7383	A/P	Bank Reconciliation Report	Enhancement	Bank Reconciliation Report - do not require that 3 gl accounts must be entered under the Journal Entries section if the amount is 0.00. If the amount is anything but 0.00 only require a gl account for that amount.
6701	A/P	Bank Reconciliation Report	Enhancement	CheckRecHistory - New file added to system - Purged checks will be stored here; accessible in export to Excel.
7190	A/P	Bank Statement Entry	Enhancement	Bank Statement entries created from all other modules must have CHECKREC (CKR01) records written in string template format along with a batchnumber for every posting.
7135	A/P	Check Processing	Enhancement	Check Processing now has the ability to suppress W9 warnings in Vendor Letter. A new checkbox in IHMS properties allows for Exclude 'missing W9' on vendor letter hard copy only. When checked the vendor letters will suppress the warning (but purposely not on ITK Vendor Dashboard since that can already be done).
7375	A/P	Invoice Entry	Enhancement	Invoice Entry - Add message box that says "W/O Has Been Invoiced" or "W/O No Longer Exists" when invalid W/O number is entered. Same for P/O's.
6838	A/P	Invoice Entry	Enhancement	PO Web Approval Queue - Allow PO's to be invoiced from outside of the session company that the user is logged in to. Enable the "All Companies" radio button in the PO Web Approval queue.
7487	A/P	ITK Final Approval	Enhancement	ITK Final Approval - Add new field in the ITKFA file to track which user final approved the invoices. Add this information to the final report
7748	A/P	ITK Final Approval	Enhancement	ITK Final Approval - Speed and performance is very improved
6704	A/P	Lien Waiver Printing	Enhancement	Lien Waiver Printing - correct page break issues when the body exceeds 1 page

				Vendor Masterfile -Default GL number field -modify so that only first 3 digits of GL number are required/used like IHMS Properties Subsidiaries tab so that when user enters Invoices and/or PO distribution, default GL will look for first valid (non - disabled) account under that major to display so that disabled GL accnts do not hang up Invoice or PO distribution processes.
5497	A/P	Vendor File Maintenance	Enhancement	
6542	C/R	AR Invoice Entry	Enhancement	Accounts Receivable (AR) Invoice Entry - modified to allow reversal of AR Invoices (similar to AP)
7447	C/R	AR Invoice Entry	Enhancement	Add Company Address to print on AR Invoices under the Company Name.
				Cash Receipts Data Entry has a better tie in to Deposit Schedule from sales. Builds deposit info for each addendum. New deposit schedule print available in cash receipts. Also does not update GLBATCHHEADER until you say yes to update question. Add Addendum/Base info to Cash Receipts Journal.
7455	C/R	Cash Receipts Data Entry	Enhancement	
				Detailed Scheduled Deposit Status Report - 2 Reports with same name on menu - rename new report or remove old report and fix new report to include development information. Add Total by Development at end of each development when more than one development selected. Keep Report total at end of report.
7475	C/R	Detailed Scheduled Deposi	Enhancement	
				Audit Files -create new program to delete records from audit files; need ability to delete by date and select audit type (via checkbox).
6726	File	Audit Information Purge	Enhancement	
				Audit Print Application add a checkbox to enable print recap of when purges from the audit files occurred.
6808	File	Audit Print Application	Enhancement	
6802	File	Audit Purge Application	Enhancement	Audit Purge Application - include purge button for Inheritance removal button
				Report that prints from Audit File. Program allows user to select a print from one of twenty-one possible audit files. A secondary pick screen will supply ranges for the report. End result will be an audit report of desired file.
6797	File	Audit Reporting	Enhancement	
				Company Setup - Password protect the "Period 01 starts on this month:" drop down from changing. Display a message box before password appears that states (see attached for exact wording).
7464	File	Company Setup	Enhancement	
7337	File	Company Setup	Enhancement	Company Setup added user defined fields capability.
				Export Data to Excel via SQL ODBC - Import via Excel Utility - now creates an Audit of type of Import. Merge or Initialize. Info can be found in the AUDITFILE (AUD02) file. Also added logic to the Audit Purge Application to incorporate purging data from this file.
6800	File	Export Data to Excel	Enhancement	
				Export Data to Excel via SQL ODBC can now import/export new user defined files UDGLMASTER and UDCOMPANYMASTER
7341	File	Export Data to Excel via	Enhancement	
				Export Data to Excel via SQL ODBC to properly handle creating extensions on file such as -1 or -2 if the spreadsheet of same name is already opened in another task.
7416	File	Export Data to Excel via	Enhancement	
				Export Data to Excel via SQL ODBC - add VENDORDEVFILE (MAR29) to import capabilities.
7641	File	Export Data to Excel via	Enhancement	
				Export Data to Excel via SQL ODBC - add Option Control Group to export / import capabilities. make sure SIG14 and SIG98 do proper checks and allow for importing.
7666	File	Export Data to Excel via	Enhancement	
				Export Data To Excel via SQL -add ability to import from user-defined files. UD fields can now be imported.
6348	File	Export To Excel via SQL	Enhancement	
7733	File	Export to Excel via SQL ODBC	Enhancement	Export to Excel via SQL ODBC - ability to Import/Export user defined Division file.

7365	File	Active User Display	Enhancement	Make Active User Display more accurate: only users who are actively on the system should be displayed on the list of active users. Remove the 'clear' button as it does not make sense anymore
5886	File	GL End of Month	Enhancement	G/L End of Month - increase mask to handle 99 billion (currently mask is set to 999 million). IHMS Properties - Add flag to the ITK2 tab to turn on the Homebuyer option selection features. Locate this check box as a sub-checkbox under Available Options. This should default to unchecked initially. Mouseover text to indicate: "Allow homebuyers to make option selections from the homebuyer ITK portal"
7669	File	IHMS Properties	Enhancement	IHMS Properties - Add a button to IHMS Properties FAX/Email tab to send a test email message based on the saved values.
6979	File	IHMS Properties	Enhancement	User Account Maintenance - allow T#'s to be assigned to user id's. This T# will override the icon T#.
7323	File	User Account Maintenance	Enhancement	Make sure two users can't have same T#. BBJ Only.
6957	File	User Table Maintenance	Enhancement	User Defined ODBC tables to better handle HOUSENUMBER field.
7732	G/L	Divisions	Enhancement	Divisions - add user defined capability.
7393	G/L	G/L File Maintenance	Enhancement	G/L File Maintenance - align User button to be on same line with all the other command buttons.
7336	G/L	General Ledger Masterfile	Enhancement	Add User Defined capabilities to G/L file maintenance
5870	G/L	GL Reports	Enhancement	G/L Reports - increase mask of following reports to 99 billion for consistency. Monthly Summary of Posting, G/L Yearly Summary of Posting, Journal Detail Report, Balance Sheet, Profit and Loss
6953	G/L	GL System	Enhancement	Add years 2011 thru 2013 to file definitions for GLH and GLD files. GLTRANS2011-GLTRANS2013 and GLHIST2011-GLHIST2013.
6663	G/L	Journal Entry	Enhancement	Journal Entry - expand detail grid when window is expanded.
7325	Help	MARKdocs	Enhancement	MARKdocs was redesigned with a new look and feel for a more user friendly experience. Search capabilities, music player, and updated documents also included.
7683	ITK	Home Buyer Portal	Enhancement	Homebuyer Portal - ITK - Modify the My Selections and Options Selected tab to display an additional column indicating whether a specific option has been "Selected" or is "Pending"
6769 part 1	ITK	Home Buyer Portal	Enhancement	ITK - Modify homebuyer screen to display a community specific message. Content will be entered on a new tab in development maintenance. Add checkbox to IHMS Properties to display sales assoc. & super contact info.
6769 part 2	ITK	Home Owner Portal	Enhancement	ITK -Add checkbox to development maintenance to send an email to the address displayed in the warranty maintenance tab when a homeowner submits a warranty request. Modify homeowner service order request screen to display "Preferred Date and Time of Contact"
5670	ITK	Homebuyer Login / Option	Enhancement	Sales and ITK Homebuyer - New more efficient way to upload option pictures to the optoin file. Displays option pictures in the Sales Office Design Center. Also viewable from the ITK Hombuyer portal's available option section. DocLib capability added in the Option File.
7479	ITK	IHMS Properties	Enhancement	Add a checkbox to IHMS Properties to allow the suppression of DocLib documents from displaying within the ITK for users of type vendor. The following programs will be affected: Job Starts, Warranty/Customer Service, Contract Listing and Model/Elevation Documents.

6854	ITK	ITK - On Hold Comments	Enhancement	ITK - Scheduling - Display ON HOLD comments from House Schedule Maintenance on the Calendar of both Super and Sub, and on the Sub's Dashboard. For the Calendar, use the Schedule link as an example. Highlight the red on-hold icon, and the on-hold comments to display. On the Sub's Dashboard, you will have to start displaying the red on-hold icon in the comments area of the schedule (cont'd below).
7371	ITK	ITK - VPO Maintenance	Enhancement	ITK - VPO Maintenance - change the name of the menu to "Create VPO" Also, ITK - VPO Requests - change the name of the menu to "Approve/Deny VPO's" .
6727	ITK	ITK Admin	Enhancement	ITK Admin Function - Section 1 - Provide ability for ITK admin to view the last login date & time for each vendor, and the total number of records displaying on each vendor's dashboard. Also provide the admin with the ability to clear the dashboard records for each vendor and the date of the last clear.
6728	ITK	ITK Admin	Enhancement	ITK Admin Function - Sections 2,3 & 4 - Validate vendor code and company access when creating/editing new ITK user accounts. Show Settlement Date on the ITK Homebuyer user account setup screen. Create Document Library Statistics Report to show total documents uploaded per house and document sizes.
7687	ITK	ITK Home Buyer	Enhancement	ITK Home Buyer - Allow home buyer to select options as outlined by the attached specifications beginning on page 10.
6985	ITK	ITK Homebuyer	Enhancement	ITK Homebuyer - on the ITK. Tab of IHMS Properties add check boxes to exclude/add sections of the ITK home buyer similar to the functionality available with the ITK Homeowner. Also, add "show milestones" as a dependant or sub-check box of the Construction Status check box. Create ITK2 tab in IHMS Properties to make room for new properties.
6841	ITK	ITK Prospect Registration	Enhancement	ITK Prospect Registration -Trigger an email to a designated sales manager when a prospect registers via the internet. Email address to be added to Development File Maintenance.
7226	ITK	ITK- Super	Enhancement	ITK- Super- Add an option to restrict the activity completion in the future warning. If the super currently enters a completion date that is prior to the date scheduled a messages warns them. This is now configurable in IHMS Properties.
6724	ITK	Select/Change Development	Enhancement	ITK -add Status Filter to Select/Change Development page. Add "ITK Publish" field to Development. Include "Don't Publish", "Production", "Warranty". Developments set as "Don't Publish" are not displayed. Filter defaults to "Production", with choices of "All" or "Warranty".
6823	ITK	VPO Maintenance	Enhancement	VPO Maintenance - Decrease load wait time after you select a house/vendor and after you submit the VPO.
7363	J/C	Application for Funds Rep	Enhancement	Application for Funds Report add Loan choice ability. Add loan info to end of report. New radio buttons to allow for exclusion of settled houses and button for only show items requested for this period. Ability to pick a range of cost codes.
6983	J/C	Automatic Option Price U	Enhancement	Automatic Option Price Update audit report to note when price is lower and IHMS properties will not allow import. Previous version prints out like action will take place but will not update as designed. Print stars to the right of new price with a legend in the header portion. Also change IHMS property wording to be clearer. Now says Allow auto price update to lower prices.
7169	J/C	Construction Bank File Ma	Enhancement	Construction Loan Bank File Maintenance - file converted to make structure true mkeyed file. This makes the file compatible with iReports.

6998	J/C	Elevation Maintenance	Enhancement	Elevation Maintenance- Add a copy button to Elevation File Maintenance to allow users to copy Elevations and Elevation Budgets from a source company and development.
6639	J/C	Elevation Summary List &	Enhancement	Elevation Summary List AND Update Elevation Prices - add 2 new columns to both programs - BUDGET and GROSS MARGIN PCT. Also - On Elevation Summary List, fixed when elevation description is really long, it cuts in to the spaces between the columns. No longer does that.
7125	J/C	House File Maintenance	Enhancement	House File Maintenance - make more of the model and elevation description visible on the Sales Restrictions tab. Entire Model and Elevation description now displays underneath for the highlighted record.
7630	J/C	ITK-Homebuyer	Enhancement	ITK-Homebuyer - Default all of the available options with documents attached to show a minus sign displaying all attached file icons with description. Customer can click minus sign to collapse display. Only apply this change to the main homebuyer login page and not on the available options report.
6723	J/C	Model Maintenance	Enhancement	Model Maint -add User Defined Field capability
6997	J/C	Model Maintenance	Enhancement	Model Maintenance- Add a copy button to Model Maintenance. Users can now copy Models from a source company.
6986	J/C	Multiple Menus	Enhancement	Tighten logic in system surrounding the usage of SPEC as buyer last name.
7048	J/C	Option Budget Copy	Enhancement	Modify the Option Budget Copy process as follows: Provide the ability to selectively copy missing Color Groups when the options budgets are copied. Currently, missing color groups cause an exception and the options aren't copied.
7676	J/C	Option Control Group	Enhancement	Option Control Groups - print option to have new print selection screen. Ability to filter on Required, displayITK and Exclusive fields. Ability to choose print order by either Group Code, Group Description or Category Code.
7667	J/C	Option Control Group	Enhancement	Option Control Group - utility program to create new file SIG98(OPTCTRLGROUP). Used for defining required and exclusive options.
7668	J/C	Option Control Group	Enhancement	Option Control Group - utility program to build menu option.
7664	J/C	Option Control Group	Enhancement	Option Control Group Maintenance - new file maintenance to handle exclusive and required options.
7679	J/C	Option Control Group	Enhancement	Option Control Groups - rename fields for consistency.
7665	J/C	Option File	Enhancement	Option File - add option group field to option master maintenance.
7674	J/C	Option File	Enhancement	Option File - to have new Option Group field. Option Groups can be looked up. Also changed the screen for correct tab handling.
7680	J/C	Option File	Enhancement	Option File - within the file maintenance add new field OPTIONGROUP to the import export program.
7058	J/C	Option File	Enhancement	Option File - add check box (or radio button) to not show disabled options. The goal is to decrease clutter on this screen when a lot of options are disabled AND to increase processing speed so not as many options have to populate this screen.
7675	J/C	Option File	Enhancement	Option File - to now have a new key. CompanyCode + CATEGORYCODE + OPTIONCTRLGROUPCODE + OPTIONCODE
7707	J/C	Option File Copy	Enhancement	Option File Maintenance Copy button - to ask whether user will copy Option Control Groups or not similar to the check box to copy the Location Codes.

6412	J/C	Sales Office / Design Center	Enhancement	Sales Office / Design Center - Custom Option Estimator Request (COE) - when making request from Sales, add dialogue box when number of characters > 400 to say - "This request contains #### characters. Only first 400 will appear on an addendum if this option is accepted. Do you wish to modify the description? Yes, No" "No" proceeds as usual, "Yes" allows user to change description.
6849	Misc	IHMS Menu	Enhancement	IHMS menu screen- Increase the size of the favorites boxes on the IHMS menu screen to hold a menu item with a length of 50 characters. Limit all future menu updates to 50 characters.
7670	Misc	Menu Main	Enhancement	New Login screen to have a background image and a disclaimer. Also expand the image size on the menu to 350x150 pixels and include new image - center new image in center of blank space to the right of the quick menu. Allow the image on the menu to utilize PNG's. Remove copyright from the main screen.
6974	Purchasing	Bid Worksheet	Enhancement	Bid Worksheet to show status when exporting to excel screen displays.
6257	Purchasing	Contract File Maintenance	Enhancement	Stage Code Management/contracts - If user is entering contract for option with combine-with code, pre-fill stage of construction to be same as base draw contract. If stage of construction is different than stage of construction assigned to base contract, display warning message.
6483	Purchasing	Custom Option Estimator	Enhancement	Custom Option Estimator - Selecting All Open or Complete resets screen to only display that criteria -utilize this logic when selecting Print button.
6995	Purchasing	Custom Option Estimator	Enhancement	Custom Option Estimator - Accepted Estimates filter to exclude estimates based on Cost Flag set to Closed and not on an existing settlement date. Cost Flag of No should be treated the same as Closed. Also, change MARKdocs to explain the new change.
6375	Purchasing	Custom Option Estimator (	Enhancement	Custom Option Estimator (COE) - Add "Copy Std" button to the Materials tab. Create ability to copy standard material lists to custom options. Add hot key to both Copy and Copy Standard button on work and materials tabs.
6936	Purchasing	Custom to Standard Option	Enhancement	COE Custom to Standard Option Copy - copy material list line items as well as work line items (copy in sum per cost code)
7006	Purchasing	Delete Cancelled Contract	Enhancement	Delete Cancelled Contracts - If "Include Disabled Vendors" is checked, allow entry of disabled Vendor numbers and also include disabled Vendors in lookup.
7119	Purchasing	Delete Cancelled Contract	Enhancement	Delete Cancelled Contracts - 2 items: 1) Enhance the Model lookup to only show models that are used in the above development lookup (see attached for good explanation). 2) Typing in devs, models, elevs, then using a lookup erases the selections you've made. Fix so that the combination of typing in ranges and using lookups doesn't erase the ranges the user specifies. SEE ATTACHED
7031	Purchasing	Detailed Open PO Report	Enhancement	Detailed Open PO Report - add cost code and option info under house number the same as is currently on the PO - Only have Company/Development pick screen appear once.
6836	Purchasing	IHMS Properties	Enhancement	IHMS Properties to have a radio box for NO SIGNATURES LINES for schedule A Printing
7695	Purchasing	Land Development	Enhancement	Land Development - Land Development Budget Update needs to post to the BOZ55 table if the IHMS properties are using BOZ55. Bozzuto's Job Cost Reports to accurately report on the budgets, actuals and variances. MARCMD.
6666	Purchasing	LD reports and voucher rp	Enhancement	LD Reports and Voucher Entry Reports -added standard report heading info: Date,Time, User Name ,T#.
6829	Purchasing	Material List Copy	Enhancement	Include Orientation in ML copy criteria. Currently there is no way to copy a Standard Orientation material list to a Reverse Orientation list.

6424	Purchasing	Material List Maintenance	Enhancement	Material List Maint - Material List Report - add taxable columns and calculate tax in totals
7025	Purchasing	Material List Maintenance	Enhancement	Add Doc Lib to Material List Maintenance (Similar to Contracts)
6258	Purchasing	Material List Maintenance	Enhancement	Stage Code Management/material lists - If user is entering an option material list to be combined with base material list, pre-fill stage of construction to be same as base draw material list. If stage of construction is different, when exiting program display warning message.
7104	Purchasing	Material List Maintenance	Enhancement	Material List Maintenance - Copy Button - If copying a range of categories, don't create the budget header records for records that won't have any cost code detail behind them. Problem occurs where a bunch of empty budget header records are created before the logic checks to see if there are any cost codes that fit the category range.
7568	Purchasing	Material List Maintenance	Enhancement	Material List Maintenance - Do not override the description of the child material list if the parent material list is edited. Added an IHMS Property to turn on and off
7158	Purchasing	Material List Report	Enhancement	Material List Report - The total quantity column to now consider the Add/Replace flag when it provides the total quantity. For instance, if you have base quantity of 5 and detail quantity of 5 and the add/replace flag set to R, it shows as a quantity of 10, but should show as qty of 5.
6063	Purchasing	Missing price report	Enhancement	Purchasing -Missing Price Report - New report to show missing vendor price info at development or parent level; added to Material List menu -Report okay need to add help text context number 363.
7051	Purchasing	Product Maintenance	Enhancement	Product Code Maintenance - Add ability to filter by Product Type
7052	Purchasing	Product Maintenance	Enhancement	Product Code Maintenance - Changes to improve speed
6955	Purchasing	Purchase Order Printing	Enhancement	PO Print Queue - POPRINTQUEUE file (CAP06) add terminator field to definition.
7398	Purchasing	Schedule A Printing	Enhancement	Schedule A - Create IHMS Properties check box to not print any dates on the Schedule A report. Located on the Custom/Called tab.
6376	Purchasing	Schedule A Printing	Enhancement	Schedule A Printing - modify print to display upgrade fixed prices based on new option calculation criteria (Fixed by selection or Fixed by selection units)
6835	Purchasing	Schedule A Printing	Enhancement	Contract File Maintenance - Schedule A Print - ability to completely suppress printing signature lines on every page via IHMS Property radio button.
7140	Purchasing	Update Vendor Contracts	Enhancement	Update Vendor Contracts- If the sequence number is blank the program produced an error 41. Removed sequence numbers from both Update Vendor Contracts and Bid Worksheet.
7050	Purchasing	Vendor Price Maintenance	Enhancement	Vendor Price Maintenance - Change Product Code Lookup to use same lookup as in Material List Maintenance, which allows filtering by Product Type
7168	Purchasing	Work Order File Maintenance	Enhancement	Work Order File Maintenance and House Release for Work Orders now store cost and units in WOUUPGRADEDETAIL (QTR10) file. Work Order File Maintenance for upgrade line items only allows for recalculate with a y/n option. The recalculate mode will update costs based on most current info in option Budget Maintenance.
3196	Purchasing	Work Order Printing	Enhancement	Work Order Printing / PO Printing - to print by development or company. WO Printing is currently by company and PO Printing is currently by development. Created 2 check boxes in IHMS Props to determine whether PO's and WO's are printed by company or development.

7449	Purchasing	Work Order Printing	Enhancement	Work Order Printing - fixed problem where the section for "Additional options on other wo's same cost category" wasn't displaying on wo's that were combined to an option.
7390	Sales	Follow Up Group Maintenanc	Enhancement	Follow Up Group Maintenance - open up prefixes in consistent manner.
6943	Sales	Proforma Analysis	Enhancement	Sales - Proforma Analysis - Define lot premium cost as the total of all cost codes budgeted between the starting and ending land cost category range located in the cost code breaks program. Change the "Base Price" heading to be "House Price".
7029	Sales	Proforma Analysis	Enhancement	Sales- Proforma- Allow the user to produce the Proforma report with building or single family home cost allocation.
7054	Sales	Proforma Analysis	Enhancement	Proforma Analysis - calculation for building when using square feet adjusted to Precision 5 to avoid significant rounding problems.
7738	Sales	Sales Office / Design Center	Enhancement	Sales Office / Design - can now save a company-master sales template. This makes it easier to manage your sales agreement template changes when you have multiple developments in one company.
7265	Sales	Sales Office / Design Center	Enhancement	Sales Office & Design Center- Add a field to the development file to store the executive email address. Add a check box to IHMS Properties to turn the feature on. Provide an auto email at the action of saving a case record with a new or updated contract signed date. An email will be delivered to the executive email address every time the contract signed date has been updated.
6472	Sales	Sales Office / Design Center	Enhancement	Sales - Quick Mortgage Calculator on both entire house and individual options to extend Interest rate field to 3 decimal places (increased from 1 decimal place).
7389	Sales	Sales Office / Design Center	Enhancement	Sales Office / Design Center - change the method for locating AcroRd32.exe when printing pdf agreements of sale. No longer look in config.bbx for location of AcroRD32.exe, now look in Document Library Configuration for each T#. If no path for PDF exists in DocLibConfiguration display a dialogue box asking to find the location.
7611	Sales	Sales Office / Design Center	Enhancement	Sales Office / Design Center - datatemplate.rtf to include merge fields for addendums 1 thru 15. New fields include COACCEPTEDFLAG, CO_DATE, TOTALPRICE, and DEPOSITAMOUNT. Follow up letters will handle manually typed in merge fields for addendums 16 thru 999.
7185	Sales	Sales Office / Design Center	Enhancement	Sales Office & Design Center-When a buyer selects a SPEC house with previous custom option requests, only transfer those that were approved and available for sales or already sold. Leave all open, rejected and in-progress requests assigned to the SPEC case.
7174	Sales	Sales Office / Design Center	Enhancement	Sales Office / Design Center - Custom Request - Save the buyers name to the COE files on a new case record even if the save button has not been pressed prior to creating the request.
6686	Sales	Sales Office / Design Center	Enhancement	Sales - allow user to delete completion date from Contacts tab after it is saved; allow user to highlight date in completed field and delete the date and save the record with blank date.
7183	Sales	Sales Office / Design Center	Enhancement	Sales Office & Design Center- Create a case record in the Sales Office & Design Center automatically set as a SPEC case and assigned to the house when it is kicked out with the check box checked to set as a SPEC. Replicate all existing custom option requests with the existing status to the new case.

6966	Sales	Sales Office / Design Center	Enhancement	Sales Office / Design Center - 2 improvements to upgrade option selections. (1) Allow grid on the selection area screen to maximize. (2) Color Group Warning/Forced setting to apply to upgrade options.
7697	Sales	Sales Office / Design Center	Enhancement	Sales Office /Design Center - when adding addendum option deposit records transform the screen to utilize a traditional lookup button for addendum lookup.
7395	Sales	Sales Office / Design Center	Enhancement	Sales Office Design - when cancel out of follow up letters we now avoid the invalid message about CANCEL template is not defined.
7396	Sales	Sales Office / Design Center	Enhancement	Sales Office Design to properly print follow up documents.
7187	Sales	Sales Office / Design Center	Enhancement	Sales Office Design Center- When a SPEC case's house is assigned to a new "buyer" case; lock the SPEC case record for future option and color selections. Re-establish the capability to make selections on the SPEC case if the house is deselected from the "buyer".
7347	Sales	Sales Office / Design Center	Enhancement	Sales Office Design Center - change get/put screens to get/put fields to increase performance.
6851	Sales	Sales-Budget Entry	Enhancement	Sales-Budget Entry- Notify sales person with a message if they attempt to attach an existing SPEC house with unratified addendums to a buyer. Let them know that any open addendums on the SPEC house will be deleted. Restrict a user in budget entry from ratifying an addendum on a SPEC house if the house is also assigned to a prospect.
7077	Sales	Traffic Statistic Report	Enhancement	Traffic Statistic Report has additional fields on the Export to Excel option. New fields added are Home Phone,Work Phone,Other Phone, First NameB,Last NameB,EmailB,HomePhoneB,WorkPhoneB,OtherPhoneB. Bstands for secondary contact info.
7092	Sales	Traffic Statistic Report	Enhancement	Traffic Statistic Report sped up a bit. We use to check every record for development being disabled. New approach only makes this check when the development changes (not every record).
7266	Sales	Utility Program	Enhancement	New utility TRAFFICREPLACE. Allows an exchange of question number to a new question number
6441	System	SQLDELBATC Utility	Enhancement	SQLDELBATC - utility program should set WOs and POs to Open once batch is deleted.
7584	System-wide	Spell Check	Enhancement	Improved, Easier to use Spell Check - Changed spell check to no longer have a button. Now auto-checks for misspellings providing a red underline where misspellings occur. Now compatible with Mac operating system
6947	WAR	Create PO at Service Orde	Enhancement	Warranty PO creation distribution coded to Warranty GL does budget check when entering and there would be no budget to check.
7218	WAR	Service Order Printing	Enhancement	Service order printing - add print que WARPRINTQUE file SIG29 to data dictionary.
6288	WAR	Warranty Maintenance	Enhancement	Warranty Maint - add Service Order specific merge fields to include SO info on warranty follow up letters. Modifications to /gui/salestemplates/datatemp.rtf and /gui/wartemplates/war_datatemp.rtf to keep our merge documents up to date with field additions.
7126	WAR	Warranty Maintenance	Enhancement	Warranty Maintenance - Add Settlement Date and House Number to Service Order Entry Screen. When creating a Purchase Order from Warranty Service Orders, allow the input of the P/O Type. Currently defaults to Purchase Order and is disabled. add ihms property to set default Warranty P/O type.
7049	WAR	Warranty Service Orders	Enhancement	

7609	A/P	1099 Processing menus	Quality Assurance	1099 Processing menus - link help buttons to respective help text context numbers for all 1099 processing programs. 1099 Report = 305, 1099 Misc Form Pick (Export or Print) = 105, 1099 Import Data = 300, 1099 Form Printing (From Import) = 301, 1099 Form Alignment = 299, 1099 Create Electronic File from the IRS = 339.
7588	A/P	All Programs	Quality Assurance	All Programs under the Accounts Payable menu - for MAC operating systems - correct all alignment, wrapping and truncation issues
6988	A/P	AP Laser Checks	Quality Assurance	The laser checks driven by soft fonts (MARAPDM) need new release procedures. Discount totals are now accurate.
7719	A/P	Bank Codes	Quality Assurance	Bank Codes - Correct the "Address" and "Aux-on-us" field description (the : is on the next line)
6949	A/P	Bank Reconciliation Repor	Quality Assurance	Bank Reconciliation Report and Purge now properly writes Posting Date to GLBATCHHEADER
7015	A/P	Bank Statement Entry	Quality Assurance	Bank Rec file CKR01 can get valid records overwritten when a JE or CR type of process is entered because the check number and sequence number in effect are the same field when viewing to clear entries for a bank reconciliation. See Liz or Alex for further explanation
7597	A/P	Bank Statement Entry	Quality Assurance	Bank Statement Entry - when filtering dates the grid data does not show until you hit the scroll bar.
7055	A/P	Bank Statement/Settlement	Quality Assurance	Settlement Entry Detail line posting to the Cash Account as a Credit Amount incorrectly posts as a Debit Amount to the Bank Statement entry. Posts to the GL Okay. Should show in Bank Statement (CKR01) as a Credit to Cash not as a Debit to Cash. The write to Bank Rec is now string templated and the Batch number is now being created!
7696	A/P	Check Inquiry	Quality Assurance	Check Inquiry - create a next/previous button for when all checks are selected. Add in amount of records wanting to be displayed in IHMS Properties. If there are too many records the program will freeze bbj servises.
7002	A/P	Check Processing	Quality Assurance	Check Processing - correct error 29 at line 1842 in program MARAPVG - To recreate, select vendor, use the lookup button to select invoice. Once in the invoice select screen, click on the discounts field, exit out of the invoice selection screen and then press the all invoice filter
7596	A/P	Check Processing	Quality Assurance	Check Processing - the last page of a check run is no longer a blank page designating the end of a check run. Only in bbj. This should be corrected.
7422	A/P	Disbursement History	Quality Assurance	Disbursement History to print in correct sorted order.
6758	A/P	Hand Check Entry	Quality Assurance	Hand Check Entry -move date and amount down 1 line (date + amount run into headings); after 13 invoices a separate remittance form is to be produced-dialogue box says it's going to appear, but no print preview. Also, check has grid appear in bottom right corner that shouldn't appear (see attachments).
6792	A/P	HandChecks - Quickbooks v	Quality Assurance	Quickbooks version of handchecks to be compatible with system
7292	A/P	Hnd Check Invoice Entry	Quality Assurance	Hand Check Processing Invoice Entry - When an Invoice created in Hand Check is coded to a Cash Account the CKR01 Debit Posting is not getting written correctly. Should be negative amount like other deposits to that bank account. GL posting correct. Regular AP Invoice entry record writing to ckr01 correctly.

				Invoice Entry- Password protect the reversal or adjustment of an invoice after a check is cut. Only prompt for the password if the check is cut and open. Ignore if the check is reversed. Add password to IHMS Properties. Restrict a date change to the invoice header when making an adjustment or reversal.
6910	A/P	Invoice Entry	Quality Assurance	
7118	A/P	Invoice Entry	Quality Assurance	Invoice Entry - Error 17 when adding an invoice, then clicking New again afterwards, then immediately clicking the close window X button, then clicking delete.
7249	A/P	Invoice Entry	Quality Assurance	Invoice Entry - WO Web Approval Queue - add warning message when multiple work orders are selected and at least one has a pre-lien assigned. Do not allow the work orders w/pre-liens to go into the invoice entry batch until a portion of the pre-lien has been satisfied. Prompt user to select each WO with a pre-lien individually.
7391	A/P	Invoice Entry	Quality Assurance	Invoice Entry - Both the purchase order and work order web approve queues - correct error 42 at line 907 (wo) and 797 (po) when clicking the blank space at the bottom of the grid
7525	A/P	Invoice Entry	Quality Assurance	Invoice Entry - PO WebApproval Queue- Error 17 at line 1356 when selecting all invoices after the sort criteria has been changed.
7526	A/P	Invoice Entry	Quality Assurance	Invoice Entry - WO Web Approval Queue - Error 17 at line 1544 when selecting all invoices after the sort criteria has been changed.
7539	A/P	Invoice Entry	Quality Assurance	Invoice Entry - Joint Checks Screen - The date and amount of the pre-lien doesn't display
7603	A/P	Invoice Entry	Quality Assurance	Invoice Entry - work order lookup button functionality issue. Adjust so that when toggling from all companies to current company the screen properly re-paints.
7717	A/P	Invoice Entry	Quality Assurance	Invoice Entry - When the web approval queue is over 500 records and the user selects all within a company then clicks the radio button to display all companies the screen freezes or the grid only loads in pieces with errors.
7729	A/P	Invoice Entry	Quality Assurance	Invoice Entry - the contract lookup screen shifts
7288	A/P	Invoice Entry	Quality Assurance	Invoice Entry - BBJ ONLY - when typing the invoice date, the discount and due dates do not automatically pre-fill (works correctly when calendar button is used)
7720	A/P	Invoice Entry - Reversal	Quality Assurance	Invoice Entry - Reversal - Enter a full PO number in the invoice field and you get a message that the PO is not in the PO systems. This message makes sense if another user has it in a batch but should not come up when the user is attempting to reverse a PO invoice. Same thing also occurs for WO numbers.
7608	A/P	ITK Final Approval	Quality Assurance	ITK Final Approval - error 12 when you use the Help button. Help context number = 329
6982	A/P	ITK Final Approval	Quality Assurance	ITK Final Approval fails to change the pay cycle of an approved invoice when the invoice no. already exists in API01 for another company.
7281	A/P	Recurring Inv entry	Quality Assurance	Error 47 when edit existing invoice and hit cancel button.
7216	A/P	Recurring Inv Entry	Quality Assurance	Error 47 @ 2220 & 2225 in maraqfg Recurring invoice Entry when new or edit detail line then cancel or delete line then cancel at invoice header and get error. REJ - Now get substring error at 834 when new invoice with \$0.00 and new distribution line at \$0.00 then hit cancel after okay to distribution line. see attached for screen shot of error.
7595	A/P	Vendor File Maintenance	Quality Assurance	Vendor Masterfile / Vendor File Maintenance - click the History button. When you click on the column headers to sort by Date, Invoice, Comp, Memo the invoices in the grid disappear.

				Vendor Masterfile/Vendor File Maintenance - Problem creating new vendor. Edit a vendor, go to the CONTACTS tab (make sure there is info). Hit Cancel. Click New to create a new vendor. Notice that the info from the previous vendor's contacts tab now populates the new vendor's Contacts tab. BBJ Only.
7452	A/P	Vendor File Maintenance	Quality Assurance	
7524	A/P	Vendor Recap Report	Quality Assurance	Vendor Recap Report - Error 92
				AR House File Maintenance - Sort By Buyer Name doesn't work?? Also, if you type an address in that is really long, the last character in the address becomes the first character in the Buyer Name when viewed on the grid.
7621	C/R	A/R House File Maintenanc	Quality Assurance	
7367	C/R	Actual Pre Settlement Clo	Quality Assurance	Actual Pre Settlement Closing Statement - Help button should reference number 318
				Actual Pre Settlement Closing Statement by House - fix heading on main window. Also fix mask to handle 99 million.
7407	C/R	Actual Pre Settlement Clo	Quality Assurance	
				All Programs under the Cash Receipts menu- for MAC operating systems - correct all alignment, wrapping and truncation issues
7589	C/R	All Programs	Quality Assurance	
				AR Invoice Entry - error 12 using the Help button in two spots. 1) from main grid and 2) when editing an AR Invoice. Should be linked to context # 333
7623	C/R	AR Invoic eEntry	Quality Assurance	
				AR Invoice Entry - When adding a new invoic and selecting a house two things are wrong with the lookup. 1) the last letter of the address runs in to the city, when the address is max number of characters. 2) state only shows up with 1 letter.
7622	C/R	AR Invoice Entry	Quality Assurance	
				Cash Receipts Data Entry - provide a message stating that the posting date control is out of range if the date entered is outside of 1) the specific cash receipts posting date range 2) the specific general ledger posting range 3) default posting date range
6855	C/R	Cash Receipt Data Entry	Quality Assurance	
				Cash Receipts Data Entry - for intercompany cash receipts, use the company lookup in the add deposit item screen then select new to enter distribution. The distribution company defaults to the current company instead of the company selected in the add deposit item screen. If the company code is typed, it works correctly
7282	C/R	Cash Receipts Data Entry	Quality Assurance	
				Cost of Sales Inventory Relief - Error 17 when pressing the ok button twice to save the entry then editing the record
7713	C/R	Cost of Sales Inventory R	Quality Assurance	
7718	C/R	Cost of sales inventory r	Quality Assurance	Cost of sales inventory relief - add item screen shifts
				Settled House Close Out - Add text to the pick screen that states "Open Web Approved Work Orders and Purchase Orders will not be deleted."
7364	C/R	Settled House Close Out	Quality Assurance	
				A bug in Settlement Data Entry causes the highest value company/dev/house in SIG21 (JLLOANDETAIL) to skip calculating the correct loan balance.
7386	C/R	Settlement Data Entry	Quality Assurance	
				Settlement Data Entry - On the "Add Settlement Item" screen, it there is invalid data in the header portion of the screen, the invalid data entered message opens repeatedly. Change so the message only appears once
7730	C/R	Settlement Data Entry	Quality Assurance	
				EV- sales tab- Add the upgrade total into the option total or track with a separate variable and add into the following equations. Sales Amount=Base+Options Price+Lot Premium+UpgradePrice. ProspectMaster and HouseMaster do not include the Upgrade amount in with the option total.
6917	ExecVision	EV- sales tab	Quality Assurance	
				All Programs under the File menu - for MAC operating systems - test to ensure that all alignment, wrapping and truncation of text is non-existent
7585	File	All Programs	Quality Assurance	
				DocLib - when asking user where the executable was located the Pro5 version now functions as it should.
7409	File	DocLib	Quality Assurance	

7402	File	DocLib	Quality Assurance	Document Library - when trying to reference an item not defined in document library the system now asks if you want to add a new application to read the file. In bbj the logic was bombing out. It now works in BBJ and also Vpro5. cl20121+20120
7437	File	doclib	Quality Assurance	Doclib - update doclib configuration handling to support switching between pro5 and bbj.
7192	File	DocLib Scanning	Quality Assurance	Doc Lib Scanning - BBJ code necessary to use the DocLib scanning features needs to be added. Also, if entering the path directly (not using the file lookup) an error in IHMSJAVA occurs. BBJ ONLY
6631	File	Document Lib	Quality Assurance	Document Lib - Doc Lib - create program to store current (.doc) and (.xls) paths in DocLib configuration program. If user opens Excel or Word in IHMS and attempts to open .doc or .xls thru DocLib function, IHMS should not re-prompt- should store Word and Excel path in Document Lib Configuration program.
7582	File	Document Library (DocLib)	Quality Assurance	Document Library (DocLib) - for MAC operating systems - make document library functional
7517	File	Document Library Configur	Quality Assurance	Document Library Configuration - pro5 version of this screen does not show the line of tabs.. so user is stuck on the 'applications' tab and cannot navigate to the cabinets, categories, programs, scanning tabs
7285	File	Document Library Configur	Quality Assurance	Doc Lib - BBJ ONLY - Document Library Configuration - when on the Categories, Programs, or Applications, Cabinets, or Scanning tabs, you cannot scroll down to the bottom. Only the items that are on the original display can be edited. Fix the scrolling ability in BBJ.
7660	File	Document Maintenance	Quality Assurance	Document Maintenance - When selecting a company from the lookup a message box appears: "You must select a valid Company". Make sure this screen is usable.
7276	File	Export Data to Excel Via	Quality Assurance	Export Data to Excel Via SQL ODBC - Import / Importing Vendor File / Vendor Masterfile / VMF01. The problem is that the import only accepts Print Preferences from 0-3. However, there are now 7 different print preferences (i.e. print/email, print/email/fax, print/fax. fax/email). It says that print preference 7 is not valid. However, it is valid.
7700	File	Export Data to Excel via	Quality Assurance	Export Data to Excel via SQL ODBC - The Merge dialogue box that appears no longer provides the user with the option that they can MERGE or INIT or QUIT. Need text on this dialogue box that explains options. See attached for old dialogue vs whats missing on the new dialogue box.
7064	File	Export Data to Excel Via	Quality Assurance	Export Data to Excel Via SQL ODBC when importing files there was a long possible gap where the computer is processing but the user is unaware of what was going on. Need a status bar update to show user that the computer is processing.
7511	File	Export to Excel via SQL	Quality Assurance	Export to Excel via SQL - select a table, select export all button, change table in drop down list, field names in grid do not display but if you edit a field eventhough you can't see it and enter something hit okay then the whole grid will display all the fields.
7521	File	Housing Start Keys	Quality Assurance	Housing Start Keys - Error 69 - Now I get an error 60 Needs more attention
7610	File	Posting Date Controls	Quality Assurance	Posting Date Controls - the calendar button is acting up. Double click on the field and the calendar button appears. Then try clicking the calendar button. It goes away instead of opening the calendar. I have to continually double click where the button should be and eventually it opens up

7289	File	Posting Date Controls	Quality Assurance	Posting Date Controls - BBJ ONLY - The posting date range screen has a lot of problems in BBJ. If you change a module specific date range (let's say Sales) it displays like it changed it. Then when you double click it, it shows the inherited date instead of the date you just changed it to. When you manually change a date, most times it stays gray (meaning that it's inherited), but it (cont'd)
7709	File	Posting Date Controls	Quality Assurance	Posting Date Controls - When adding a new company, it doesn't populate the posting date control program
7613	File	Settlement/COGS Setup	Quality Assurance	Settlement/COGS Setup - When you toggle the radio buttons from Settlement to either Lot Settlement or Cost of Goods Sold the information in the grid disappears when you go back to the Settlement radio button.
7260	File	Settlement/COGS Setup	Quality Assurance	Settlement/COGS Setup - BBJ ONLY - When you open this screen, the copy input screen automatically opens with it. Change so the copy input screen does not open when you open this program.
6824	File	User Account Maintenance	Quality Assurance	User Account Maintenance -When editing a GROUP user type, when you hit okay it asks you if you want to apply your changes to all members of the group. If you hit Cancel, it still applies the changes to all group members.
7716	File	User Account Maintenance	Quality Assurance	User Account Maintenance - The company access screen shifts and the lookup button for the company field is misaligned
7038	File	User Account Maintenance	Quality Assurance	User Account Maintenance - Company and development restrictions are deleted when a user is attached to a group (the group should have no influence on company restrictions)
7047	File	User Table Maintenance	Quality Assurance	User Table Maintenance - help button in the "user table maintenance" screen currently does not function - link button to help text number 249
7304	File	User Table Maintenance	Quality Assurance	User Table Maintenance - correct misspelling in warning message (intances should be instances)
7522	File	User Table Maintenance	Quality Assurance	User Table Maintenance - When creating a new user defined field, the program no longer checks to see if anyone is in the program prior to creating the field. Do a test in VPRO5 to see how it should work. Open sales, try creating a field in the prospect table and saving it.
7412	File	User Table Maintenance	Quality Assurance	User Defined Fields to operate correctly in BBJ. When adding values to user defined fields in Model File Maintenance, not every value is saved when you click the OK button. To duplicate, go in to Model File and add values. Between values hit the tab key. Press ok when finished. Not sure if it has anything to do with tab key. Some values stick, some disappear the next time you view fields.
7567	File	User Table Maintenance	Quality Assurance	User Defined Fields - Access user defined field in any area double click a currency field to activate then click on another field and get Error 26 (Invalid number) see attached document with screen shot of error. ALSO - calendar lookup button is hand not grid and does not pull up calendar unless you try it many many times.
7607	File	User Table Maintenance	Quality Assurance	User Defined Fields - All - correct error 1. This happens if you have a notes field then a currency field and enter the allotted number of characters
7587	G/L	All Programs	Quality Assurance	All Programs under the General Ledger menu- for MAC operating systems - correct all alignment, wrapping and truncation issues - 7-12 rejected see attached doc w/screen shots of areas to adjust.
7702	G/L	Financial Statement Linka	Quality Assurance	Financial Statement Linkage Program - screen shifts when you click your mouse cursor in the far right hand column.

7548	G/L	General Ledger Masterfile	Quality Assurance	General Ledger Masterfile - error 12 when selecting the help button. Check all help buttons including the edit screen, budget screen and drill down screens. Almost all of them have error 12s
6746	G/L	GL Journal Entry Import	Quality Assurance	GL Journal Entry Import - Under certain circumstances the printer channel gets closed before the exceptions were printed, resulting in an error=14
6987	G/L	GL Reports Set Accounting	Quality Assurance	GL Reports - All Reports- Set Accounting Period Selection Screen allows the period field and date field to be out of sync.
6973	G/L	Import GL Budgets	Quality Assurance	Import GL Budgets had error 47's when processing blank lines..
6844	G/L	Import Journal Entries	Quality Assurance	Import Journal Entries - resolve error 29 at line 1279 in program MARGLXG when creating a blank gl spreadsheet then selecting the help button
6597	G/L	Journal Entries	Quality Assurance	Journal Entries - allow distribution to handle 99 billion. Resolve error 43
7549	G/L	Journal Entries	Quality Assurance	Journal Entries - Grid within the add journal entry screen shrinks each time I save a new journal entry and go back to add another one or edit a previous one
7171	G/L	Journal Entry	Quality Assurance	Journal Entries/Import Journal Entries - makes a suggestion (via text box) that is incorrect about the division code. Problem occurs when the company in the journal header differs from at least one line of the company in the distributions AND the same dev code exists in both companies pointing to different division codes. It suggests the wrong companies division code.
6956	G/L	Reports > Trial Balance D	Quality Assurance	Trial Balance Detail - Allowing the exporting of GL descriptions that contain special characters
7419	G/L	Trial Balance	Quality Assurance	GL Trial Balance had a possible no end loop while running end of month
7534	Help	About IHMS	Quality Assurance	About IHMS - Program Specified by this menu item could not be located.
7533	Help	Favorites	Quality Assurance	Favorites - Program Specified by this menu item could not be located. Remove the ability to turn off the favorites from the Help sub-menu.
7532	Help	IHMS Overview	Quality Assurance	IHMS Overview - Program Specified by this menu item could not be located
7531	Help	Topics	Quality Assurance	Topics - Program Specified by this menu item could not be located
7212	ITK		Quality Assurance	ITK - workorder reprint does not pagebreak properly if there are multiple pages. To reproduce -- use the wo/po status history link... find a 'historical' workorder and click on the link. It may need to be a workorder with multiple items.
7414	ITK	Blackberry Super VPO	Quality Assurance	ITK - Blackberry Super VPO Maintenance incorrectly displays all cost code draws - correct to only allow variance draws as defined in IHMS Properties the same as the regular ITK Super VPO Maintenance shows.
6827	ITK	Change Orders	Quality Assurance	Change Order Link - Both Super and Sub - depending on the sort criteria, records may be overwritten. If multiple records exist for one house and it is filtered by house, only one will display. Same thing happens for buyer's name and date
7081	ITK	Contacts	Quality Assurance	ITK - Vendor User- Edit Contacts allows invalid phone number length to be saved then result of next contact edit is an error47.
7097	ITK	Dashboard - Payment State	Quality Assurance	ITK Dashboard - Payment Statement Link - The final and progress totals do not always match the backoffice Payment Statement Report. If multiple cost codes are on one WO/PO, the total amount will be calculated with only the first cost code.
6868	ITK	DocLib	Quality Assurance	Launching BBJ from the ITK command line ignores the ALIAS SYSGUI X0 statement in the config.bbx and causes file copying to fail within the DocLib. BBJ Only

7369	ITK	ITK	Quality Assurance	ITK - error message that occurs sporadically when logging on to the ITK. Occurs with admin, super, and sub. Appears when you select your first menu. It doesn't matter what menu you select. If you select the menu a second time it works. And you won't get the error message until maybe the next day when you log in to the ITK. not show stopping but consistent and ugly. BBJ Only
7721	ITK	ITK - Account Maintenance	Quality Assurance	ITK - Account Maintenance - the last homebuyer or homeowner account created does not display in the grid when you have the grid filtered by Homebuyer or Homeowner. When filtered by All Users it seems to display all records.
7715	ITK	ITK - User Account Mainte	Quality Assurance	ITK - User Account Maintenance - The column for "Last Login" is sortable. However, by clicking on this column once, it doesn't actually sort by the last login date. By clicking twice you receive an error 77.
7144	ITK	ITK Job Start	Quality Assurance	ITK Job Start - remove the homebuyer's phone number and work phone number from the additional job start links if the "exclude owner phone/email on job start" property is checked
7044	ITK	Lien Waiver Print (Dashbo	Quality Assurance	ITK Lien Waiver Print on Vendor Dashboard - the merge field [copayeeName] merge field in the lien waiver header will print the information from the merge field directly before it (see example)
5978	ITK	Vendor Calendar	Quality Assurance	ITK Vendor calendar and schedule - some steps were not showing: in calendar - was possibility that a step will not show even if viewing vendor had WOs for that step; in schedule listing, WOs were not taken into account at all. (QA is being re-evaluated)
6731	ITK	Vendor Contract Listing	Quality Assurance	ITK - vendor contract listing - improve performance
7500	ITK	Vendor Login	Quality Assurance	ITK - Vendor Login - TPA pop-up advertisement can't find the page and displays a "The page cannot be found" message. Also, when signing up for the TPA it doesn't pull in the vendor's name, company name, or email address from the ITK user account if the email address is missing.
7553	ITK	VPO Notification Emails	Quality Assurance	VPO Notification Emails - The HTML templates for the VPO emails contain typos. Forced spaces that are supposed to use nbsp; are using nbsp (without the semi-colon)
7627	ITK	VPO Routing	Quality Assurance	VPO Routing - When approving/denying a requested vpo from the email, hyper link takes you to a login screen. Upon logging in, the menu dissapears so you can't approve or deny the vpo. Test the entire vpo approval process. Also noticed that if you can get a VPO approved, the menu links on the left dissappear stranding you on the VPO Requests page.
7586	J/C	All Programs	Quality Assurance	All Programs under the Job Cost menu - for MAC operating systems - test to ensure that all alignment, wrapping and truncation of text is non-existent
7397	J/C	App Funds Report	Quality Assurance	Application for Funds Report - Current Payment Amount on summary page should not include Retention Amount.
6991	J/C	Application for Funds Rep	Quality Assurance	Application for Funds Report - Incorrect development description appears in the header of the report where it says project name in certain situations. See attachment for examples.
7157	J/C	Application for Funds Rep	Quality Assurance	Application for Funds Report - will now populate the actual option amounts (columns D&E) with the actual cost information from SIG10

7172	J/C	Application For Funds Rep	Quality Assurance	Application For Funds Report - The cover page LINE 9 is calculating Line 3 less Line 5. However the calculation and wording should total Line 3 less Line 6. See attached for how it is supposed to look. Both the wording and the calculation need to be corrected.
7632	J/C	Application For Funds Rep	Quality Assurance	Application For Funds Report - Add the total of all options in the section for "net change by change orders". The report was adding all options and base costs into the original contract sum. The original contract sum should be added to the net change by change orders for the total contract sum. rejected - !ERROR=21 (Label not found: DONESGSOMARJR1)
7418	J/C	Automatic Option Price Up	Quality Assurance	Automatic Option Price Update - bbj version can now handle if the spreadsheet it is trying to create is already opened via another task.
6922	J/C	Budget Entry	Quality Assurance	Budget Entry - the model and elevations lookups do not retain the information when an UNK/UNK lot has actual costs posted. The model and elevation can be typed and retained. This was due to a change originating from QA 5840
7310	J/C	Budget Entry	Quality Assurance	Budget Entry - when an agreement of sales is accepted, populate the coop agent and broker information in SIG08 (if it exists on the prospect record). Currently, these fields are left blank until someone goes to House Masterfile - Sales information and saves the record.
7330	J/C	Budget Entry	Quality Assurance	Error 1 when accepting a change order in Budget Entry in BBJ-QA.
7523	J/C	Budget Entry	Quality Assurance	Budget Entry - The third column on the cancellation reason code lookup is labeled "Code2". In VPRO5 its labeled "Flag". Change it back to "Flag"
7598	J/C	Budget Maintenance	Quality Assurance	Option Budget Maintenance - When editing an option budget, the grid does not display any cost codes until you use the scroll bar.
7599	J/C	Cancellation Reason Code	Quality Assurance	Cancellation Reason Code Maintenance - Grid shifts when click inside grid
6789	J/C	Colors Maintenance Print	Quality Assurance	Colors Group listing now pages correctly
7065	J/C	Combined Options List	Quality Assurance	Combined Options List had a sporadic error 1 on writing to a sort file. Expanded the sort file length from 480 to 490.
7541	J/C	Cost Categories and Cost	Quality Assurance	Cost Categories and Cost Codes - Error 12 when selecting the Help Buttons
6989	J/C	Development Lookup	Quality Assurance	Development lookup shows a tab like character when pulling in single digit developments such as developmentcode 1.
7151	J/C	Elevation File Maintenanc	Quality Assurance	Elevation File Maintenance - Corrected Tab order. Check box was moved in previous release but tab order was not updated.
6739	J/C	Elevation Masterfile & op	Quality Assurance	Elevation Masterfile & Option Budget Maintenance - resolve error 43. If user has a cost code amount to be greater than 9,999,999 then try and change that amount field. They will receive an error 43. Origin mask could not handle 10 million.
7352	J/C	Elevation Option Budget L	Quality Assurance	Elevation Option Budget Listing now runs without error 41.
7238	J/C	Elevation Price Update	Quality Assurance	Elevation Price Update - correct error 43 when importing prices. Also added logic to not allow updates when errors exist on spreadsheet. The audit report clearly states what errors each line item has.
7160	J/C	Elevations	Quality Assurance	Elevations - Few problems. (1) Editing records doesn't put you back at the last record edited, it sends you to the last item on the original set of displayed records. (2) Type Ahead stops working after a certain point. (3) The scrolling has a few problems- see attached for details.
7237	J/C	Elevations	Quality Assurance	Elevation - correct error 29 at line 1201 in program MARJCOG -
7378	J/C	Elevations	Quality Assurance	Elevations - remove associated MAR28 records when an elevation is deleted

7438	J/C	Global Budget Change	Quality Assurance	Global Budget Change had a possible looping syndrome when the BOZ55 (Budget Detail tracker) was turned on.
7428	J/C	Global Budget Change	Quality Assurance	Global Budget Change - Clear the checkboxes next to "update elevations" and "option budgets" when appropriate. Also correct mask of option code field
7255	J/C	House Budget Comparison	Quality Assurance	House Budget Comparison needed an indicator or status message that the report is in progress.
6735	J/C	House File Maint/Option L	Quality Assurance	House File Maint and Option Lot Maint - double clicking on blank space on bottom portion of screen opens house notes for last record but not edit screen
7684	J/C	House File Maintenance	Quality Assurance	House File Maintenance - to be more flexible in handling Model Elevation limits. Heartland ran into error 42 in MARJCLG because array hard coded at 300. t4array\${300,4}. This allocation has to be modified to handle each need of each client via a preliminary SQL COUNT of SIG06 specific to company and development.
7516	J/C	House File Maintenance	Quality Assurance	House File Maintenance - Transaction Detail Check info display has check number and date information jammed together.
7442	J/C	House File Maintenance	Quality Assurance	House File Maintenance fix error 29 on message that pops up on occasion when adding a new house and changing base price.
7399	J/C	House Masterfile - Sales	Quality Assurance	House Masterfile - Sales Information when building color selections was inserting 0a (Line feed characters) which was adding extra blank lines in PO Printing program.
7196	J/C	House Master-Sales Info	Quality Assurance	House Master-Sales Info- Error 151 when editing information about a house then clicking OK and using the type-ahead to find another house.
6767	J/C	House Schedule Maintenanc	Quality Assurance	House Schedule Maintenance - resolve error 29 (when adding predecessor relationship, select New, hit lookup button, then click in lower grid).
7099	J/C	House Schedule Maintenance	Quality Assurance	House Schedule Maintenance- When deleting a step keep focus on next step.
7485	J/C	J/C Report by Building	Quality Assurance	J/C Report by Building - 2 problems with the pick screen. (1) if you type in the house number and leave out the initial zeros, it gets an error 47. For instance, type in 1020 instead of 00001020 and get the error 47 when you hit Okay. (2) If you type in the house number then use the lookup for the date, the house number gets reset to the default, losing your selection.
7056	J/C	Job Cost Detail Report	Quality Assurance	Job Cost Detail Report - Fixed the check box to "Exclude Closed Houses" which previously did not work.
6976	J/C	Job Start Detail	Quality Assurance	Job Start Detail - 1) the color/location area is only displaying the last color selected when color changes have occurred on multiple addendums 2) when a custom option has been added then removed, the description will create from the option file, not can61
7657	J/C	LD Project Management Rep	Quality Assurance	LD Project Management Report - was not handling retention payments removal from retention column correctly. New logic inserted to read check history by knum 2 to avoid invoice date conflicts.
6691	J/C	Model Schedule Maintenanc	Quality Assurance	Model Schedule Maint - when entering predecessor info - allow step numbers to be typed (program doesn't recognize info if it is typed).
7287	J/C	Multiple Items	Quality Assurance	Development Info needed on Screen Display for Job Start Printing, House Release, Auto Create PO's, Traffic Question Maint., and Follow Up Group Maintenance.
7103	J/C	Opt. Lot Maint. & HouseMa	Quality Assurance	Option Lot Maintenance -add Company and Development info at bottom of screen and Development info to Housemasterfile-Sales Information screen.

7087	J/C	Option Budget Maintenance	Quality Assurance	Option Budget Maintenance - Provide Error checking on color group codes and option codes being entered. Also provide error checking for budget copy button for all fields that have disabled developments, models, elevations, and options.
				Option Budget Maintenance - Correct following functionality when filtering the screen by model. 1) When adding a new option budget, the copy button doesn't work the first time. It allows you to enter information however nothing copies. The record must be saved before the copy will work. Also correct how the screen refreshes when option budgets are added or deleted.
7427	J/C	Option Budget Maintenance	Quality Assurance	Deletions puts the focus on
6787	J/C	Option Lot Maint	Quality Assurance	Option Lot Maintenance Screen Display and Transfer Screen cannot handle the display when there are many lots in the list. It only displays the first 48 approx.
				Option Lot File Maintenance - The Orientation field is flip-flopped from how it defaults and functions in House File Maintenance. So if you set a house to "Per Plan" in Option Lot FM and then Transfer to House FM, the Orientation becomes a "Reverse" in House FM. Also, error 17 at 3058 in pilot_bbj when you hit the transfer button. BBJ Only.
7482	J/C	Option Lot Maint	Quality Assurance	
6517	J/C	Option Schedule Maint	Quality Assurance	Option Schedule Maint - disallow users from defining blank schedules.
6750	J/C	Project Margin Report	Quality Assurance	Project Margin Report - display Model/STD house type in selection screen
7257	J/C	Projected/Variance Report	Quality Assurance	Projected/Variance Report - correct error 47 at line 450
				Reports - Budget w/committed - Error 77 on Job Cost Budget Analysis w/committed Report when zero lot in the range. No error if no zero lot selected in the house range.
7626	J/C	Reports - Budget w/commit	Quality Assurance	
				Reports - Building Rpt - extra column of actuals printing throwing the alignment of the whole report off.
7629	J/C	Reports - Building Rpt	Quality Assurance	
				Job Cost Single Cost Code Report - Starting Date Range when something other than default entered and then the user uses the lookup for a cost code the date reverts back to the default instead of keeping the user entered or selected date.
7406	J/C	Reports - Single Cost Cod	Quality Assurance	
				Scheduling - the model schedule reports are counting days incorrectly. Revised these to use the same graph algorithms being used for house schedule calculations.
7306	J/C	Scheduling Reports	Quality Assurance	
				Spec/Model Price Update - Help button does not work. Link to help context number 344.
7366	J/C	Spec/Model Price Update	Quality Assurance	
6648	J/C	Update Elevation Prices	Quality Assurance	Update Elevation Prices - disallow entry of decimal positions in House prices
				File CAN82 has an outdated field named COLORGROUP which is obsolete and not the current field length. This QA gets rid of any references to CAN82 Colorgroup and will delete the field from the definition.
7010	J/C	Upgrade Options	Quality Assurance	
				MAC operating system - modify controls on all gui screens so windows display properly when client is using a Mac.
7662	Misc		Quality Assurance	
				XML Export programs - all programs that export to XML are now functional on Mac computers.
7725	Misc	XML Export programs	Quality Assurance	
				All Programs under the Purchasing menu - for MAC operating systems - correct all alignment, wrapping and truncation issues
7590	Purchasing	All Programs	Quality Assurance	
				Auto-create PO - When adding tax, round the amount instead of truncating it - also correct material list budget update and material list report
7201	Purchasing	Auto-create PO	Quality Assurance	
				The Bid Worksheet can now handle special characters such as " within a vendor name which used to cause the application to come up with a cryptic excel error message. Also changed all XML exports to handle special characters.
7250	Purchasing	Bid Worksheet	Quality Assurance	

6707	Purchasing	COE Material Part Lookup	Quality Assurance	COE Material Part Lookup - adding a part by clicking Add button when looking up part in Material tab in COE program does not add it to selection grid.
6759	Purchasing	Contract Budget Update	Quality Assurance	Contract Budget Update - do not update budget line items for inactive/disabled Elevations.
6811	Purchasing	Contract Maintenance	Quality Assurance	Contract Maintenance - an amount of 999999999.00 can be saved but results in an error 43 when deleted. Either increase mask for delete or decrease amount that can be saved. If the mask is increased, check available reports to make sure they are still functional
6840	Purchasing	Contract Maintenance	Quality Assurance	Contract Maintenance - add a second lookup button where vendors could be searched by cost category.
6340	Purchasing	Custom Option Estimate	Quality Assurance	Custom Option Estimator (COE) -remove white box displaying behind Total budget field in Work and Materials tabs.
6753	Purchasing	Custom Option Estimate Re	Quality Assurance	COE Reports - correct page breaking; also, change heading of all reports from "Unestimated Custom Option Report" to "Custom Option Report"
7338	Purchasing	Custom Option Estimator	Quality Assurance	Custom Option Estimator - When a spec case is also on a prospect case do not allow the user to edit/modify the accepted custom options requests.
7178	Purchasing	Custom Option Estimator (	Quality Assurance	Custom Option Estimator (COE) and Preapproval - Change the invalid cost code message that displays when an invalid cost code is entered within the work tab
7179	Purchasing	Custom Option Estimator (	Quality Assurance	Custom Option Estimator (COE) and Preapproval - Add development name on the bottom of the screen
7563	Purchasing	Custom Option Estimator (	Quality Assurance	Custom Option Estimator (COE) - the sort by drop down menu is blank after I change the filtering.
7564	Purchasing	Custom Option Estimator (	Quality Assurance	Custom Option Estimator (COE) and Preapproval - The help buttons inside both programs do not work. Nothing happens when they are selected
6755	Purchasing	Custom Option Estimator a	Quality Assurance	COE and COE Preapproval - when adding product code, if no default vendor is defined for COE04 costcode, it looks to COE03 costcode. COE03 default vendor does not look to primary/alternate flag so it just uses first vendor. change to not look at coe03 costcode
6776	Purchasing	Development Vendor Select	Quality Assurance	Development Vendor Selection - when copying from one company/development to another company and development that already has some information defined, we have a potential of having multiple primary vendors (one from current company/development and one from copied company/development)
7128	Purchasing	Development Vendor Select	Quality Assurance	Development Vendor Selection- Clicking the copy button and entering the source company and development by clicking in the data entry fields starts the cursor position in the second field. This QA starts the cursor in the first position. reminder to check user restrictions typing co,dev copying.
6756	Purchasing	Development Vendor Tax	Quality Assurance	Development Vendor Tax - for Edit, lookup button is enabled on Vendor Number, but field is disabled.
7270	Purchasing	Development Vendor Tax	Quality Assurance	Development Vendor Tax / Copy - change the heading to say "development vendor tax copy". Also correct alignment of fields
7117	Purchasing	House Release/WO File Mai	Quality Assurance	House Release / WO File Maintenance - tighten up QTR10. Currently, abandoned records are left when work orders are deleted from the house release program. Also, the units/cost display 0 when created from house release but are updated with information from CAN84 if the same wo was edited (or created) in work order file maintenance.

7561	Purchasing	LD Contract Maintenance	Quality Assurance	LD Contract Maintenance - Reimbursements tab. The percentage doesn't display in the grid. If you edit the line items, you will see that it is saved but just doesn't display.
7262	Purchasing	LD Reports - Contract Det	Quality Assurance	Contract Detail Report - Only prompt for company and development once (currently it prompts twice)
7095	Purchasing	Material List Budget Upda	Quality Assurance	Material List Budget Update - When calculating the total price of a product, multiply the quantity by the unit price rounded to the third decimal.
7139	Purchasing	Material List Copy	Quality Assurance	Material List Copy- When selecting a source model or elevation the destination immediately matches. However, changing that source plan does not then change the destination. Provide a message to the user when they click OK if they are attempting to create Material Lists with conflicting source and destination plans.
7673	Purchasing	Material List Maint.Repla	Quality Assurance	Material List Maint.Replace - Error 77 when try to use replace if the material lists has a product code that contains a special character. i.e. ' for foot.
7495	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance fix error that occassionally appeared when trying to replace parts. The error had to do with referencing an out of bounds array subscript
6790	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - add audit track to inheritance link. Make sure to add this audit to all import programs along with the inheritance button and remove button.
7646	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - fixed error 31 when hitting the replace button.
7096	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - Print - When calculating the total price of a product, multiply the quantity by the unit price rounded to the third decimal.
7098	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - Create a new material list. If the user selects the new button to add product information prior to entering the mod/ele, the mod/elev fields gray out.
7146	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance export to create Cost Code and Distribution Code without the "=" wrapper. Will make for easier import changes.
7239	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - when a maintenance screen opens the cursor should default to landing in the Type Ahead box. Also, modify the tabbing sequence of the buttons so that the buttons tab from left to right (currently they jump around a bit).
7280	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance had a spelling problem that affected precision setting while calculating Vendor tax during the printing of material lists
7335	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance to handle imports better. Had a phantom pointer advising that Category record has fields defined in Product Areas which was an erroneous message.
7350	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - Error 29 -Edit a model/elevation, edit a cost code by clicking the EDIT button. Double-clicking doesn't produce the error. On next screen click the NEW button to add a new product code, which gives the error 29.
7446	Purchasing	Material List Maintenance	Quality Assurance	Material List Maintenance - Correct misspellings in the Add material list screen. Also align elevation lookup button
7722	Purchasing	Open PO by House	Quality Assurance	Open PO by House - Error 47 when selecting a house range
7439	Purchasing	Open PO Report by House	Quality Assurance	Open PO Report by House - correct functionality of the development filter
6642	Purchasing	Open PO Report by Vendor	Quality Assurance	Open PO Report by Vendor - prompt for company/development should only display once
6651	Purchasing	Pre-Lien Maintenance	Quality Assurance	Pre-Lien Maint - adding new pre-lien corrected to not display previously entered company description -must coincide with new company code entered

7731	Purchasing	Pre-Lien Maintenance	Quality Assurance	Pre-Lien Maintenance - The values that appear in the grid are not in the correct columns. Some dates are in amount fields, and some dates are in the wrong date field. Some amounts are in date fields. See attached example.
7182	Purchasing	Product Maintenance	Quality Assurance	Product Code Maintenance - if you click the NEW button before the screen completely loads, the "Add Product Code" screen opens and freezes. Prevent this screen from freezing.
7560	Purchasing	Product Maintenance	Quality Assurance	Product Maintenance and Vendor Price Maintenance- after filtering or changing the sort by, the grid doesn't refresh until I scroll down
7273	Purchasing	Purchase Order Data Entry	Quality Assurance	Purchase Order Data Entry - correct error 32. This occurs when > or < are entered in the description field
7167	Purchasing	Purchase Order Data Entry	Quality Assurance	Error 11 @ 4533 when create new PO then change vendor and retrieve new prices before saving PO. Distribution default gl selects a disabled gl account. Have it bypass a disabled account.
7094	Purchasing	Purchase Order Data Entry	Quality Assurance	Purchase Order Data Entry - When calculating the total price of a product, multiply the quantity by the unit price rounded to the third decimal.
7453	Purchasing	Purchase Order Data Entry	Quality Assurance	Purchase Order Data Entry - correct display issue when a vendor is changed
7559	Purchasing	Purchase Order Data Entry	Quality Assurance	Purchase Order Data Entry - Error 17 at line 1596 when deleting a back charge by deleting distribution/detail then selecting yes to delete
7145	Purchasing	Purchase Order Printing	Quality Assurance	PO Printing - correct page break when color/styles exceeds 1 page. This is also an issue when POs are reprinted from the ITK.
7199	Purchasing	Purchase Order Printing	Quality Assurance	Purchase Order Printing - Error 13 at line 160. Error occurs when emailing a purchase order whose distribution list exceeds one page
7557	Purchasing	Purchasing Module	Quality Assurance	Purchasing Module - screen shifts in the following locations - Contract maintenance, product maintenance, Material Maintenance -Replace screen and voucher entry
7558	Purchasing	Purchasing Module	Quality Assurance	Purchasing Module - all house lookup screens - grid shifts.
6738	Purchasing	Subcontractor Listing Report	Quality Assurance	Subcontractor Listing Report - when report is run for range of developments, add page break by dev for all 3 sort options (by category, by vendor, by ins. expiration date).
7527	Purchasing	Update Vendor Contacts	Quality Assurance	Update Vendor Contacts - BBJ version will not let me import a file that the VPRO5 version will let me import. To test, export out all AIRMAX contracts in KC. Import using VPRO5. Get it to import successfully. Now, try importing the same selection from BBJ. You will get an exception report that looks to be picking up blank records as duplicates.
7417	Purchasing	Update Vendor Contracts	Quality Assurance	Update Vendor Contracts to be functional in either the Vpro5 or BBJ engines. The date handling is one primary area that is different between the two engines. Special coding was needed to make both versions functional.
7240	Purchasing	Update Vendor Contracts	Quality Assurance	Update Vendor Contracts - do not allow more than 2 decimal places to be imported.
6674	Purchasing	Vendor Price Maintenance	Quality Assurance	Vendor Price Maint - price and extended price move too far to the right when entering price > 6 digits long (price must be saved and reopened to view this discrepancy)
6809	Purchasing	Vendor Price Maintenance	Quality Assurance	Vendor Price Maintenance - Possible discrepancy with the extended price between the main vendor price screen and the edit record screen. Believe it has to do with the precision of 5. See attached which is also saved to M:/QA/QA6809
7562	Purchasing	Voucher Entry	Quality Assurance	Voucher Entry - When I edit a voucher, the grid doesn't always populate completely. I need to scroll down in order for all records to appear in the grid

7612	Purchasing	Voucher Entry	Quality Assurance	Voucher Entry - Joint Checks Screen - The date and amount of the pre-lien doesn't display
7633	Purchasing	Work Order and Purchase Order	Quality Assurance	Work Order and Purchase Order History - Screen doesn't always populate right away. Sometimes the scroll bar needs to be used before the information displays. This typically happens when the screen is filtered by vendor or house and then changed back to all
7326	Purchasing	Work Order File Maintenance	Quality Assurance	Work Order File Maintenance - 8 digits can be saved in the contract amount (detailed line items) resulting in an error 43. Change the field so that resbuilder only allows the input of 6 characters. The lookup should not be affected.
7258	Purchasing	Work Order File Maintenance	Quality Assurance	Work Order File Maintenance - when creating a new work order for upgrades, the price sets to zero instead of the actual cost. Correct so a new work order populates with the correct upgrade amount
7410	Purchasing	Work Order History Inquiry	Quality Assurance	Work Order History Inquiry to properly handle re-print capabilities in both Vpro5 and BBj.
7261	Purchasing	Work Order Printing	Quality Assurance	Work Order Printing - correct page break. More info can print on less pages provided that faxing is not involved.
6926	Sales	Agent Maintenance	Quality Assurance	The Agent Maintenance used to allow typing in a ten character code; yet it would only save six characters. The newest version allows for all 10 characters.
7591	Sales	All Programs	Quality Assurance	All Programs under the Sales menu - for MAC operating systems - correct all alignment, wrapping and truncation issues. Be sure to address all programs, lookups and sort bys. Also date and gl account fields cut off the last 2 - 3 digits. Please address that too.
7295	Sales	Document Merge Fields	Quality Assurance	Document Merge Fields - Show Standard Merge Fields & Show User Defined Merge Fields do not work at all. After clicking on either menu, nothing happens. BBj ONLY
7274	Sales	Follow Up Group Maintenance	Quality Assurance	Follow Up Group Maintenance - When setting up a new follow up group, the starting and ending response lookup windows doesn't always display any choices. The problem stems from the Traffic Question not registering upon a loss of focus.
7075	Sales	Historical Sales Report	Quality Assurance	Historical Sales Info Report - Do not include SPEC houses in the calculation of traffic numbers (skip records with the SPECHOUSEFLAG=1). Add status bar to inform user as sort is occurring
6944	Sales	House File and Sales	Quality Assurance	House File and Sales- If a user attempts to update a base price or lot premium on in House file Maint. for a house that is associated with a case record, display a warning, "The house is currently in the sales process, changes to the house price will not be carried over to the sales system. Please make the changes in sales or see \$\$Salesperson\$". Also lock down fields in House Import.
7433	Sales	Mail Merge Field	Quality Assurance	Balance Due and Balance Due Less Mortgage fields on merged documents incorrectly using deposit amounts. Also add mail merge fields for new scheduled option deposits 000 through 010 addendums.
7143	Sales	Proforma Analysis	Quality Assurance	Proforma Analysis - correct the cost calculation for COE options that have a quantity of less than one.. Problem occurred when a COE was deleted from a house. The budget amount wasn't reversing the sign of the budget in the cost section only of the Proforma report.
6977	Sales	Proforma Analysis	Quality Assurance	Proforma Analysis and Customer Selections Worksheet - Move the deposit description over 2 or 3 spaces.

7234	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center (and all programs that open a file browser window to locate Excel, Word, or Adobe). Can't find your copy of Microsoft Word / Excel - windows browser is too large to fit on the screen. Scroll bar is not visible. This window should default to a much smaller, more manageable size. This is also a problem in Document Library upload windows. BBJ Only - See attached
7454	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Names tab - email address of the main buyer changes to the email address of a co-buyer. Problem occurs after adding or editing a co-buyer and plugging in an email address. Hit OK on the Names tab and then hit the save button. The main buyer will adopt the email address of the co-buyer.
7643	Sales	Sales Office / Design Center	Quality Assurance	Sales Office Design - test entry of first case for a development into sales system.
7252	Sales	Sales Office / Design Center	Quality Assurance	Sales/Deposit-Create deposits at selection instead of ratification. Enabled the addendum field in Sales when adding a customer deposit with an addendum lookup. User can only select from existing sales addendums. Calculate mss01.base deposit as all deposit records with no addendum. If a deposit is entered manually with a selected addendum set the addendum header deposit equal to the Amt entered.
7374	Sales	Sales Office / Design Center	Quality Assurance	Sales - deleting options from the 'selections' grid fails under certain circumstances. If you add an option to an addendum and then immediately try to remove that option from the grid, the delete request is ignored in most cases.
7267	Sales	Sales Office / Design Center	Quality Assurance	Sales Office/Design Center Custom Request - correct error 11 when the stage of construction on the house no longer exists.
7542	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Options become invisible on the Selections tab after selecting a SPEC house (with options) on to a buyer. Addendum 000 will not display any addendums until you exit the sales system and return.
7000	Sales	Sales Office / Design Center	Quality Assurance	Sales Office and Design Center - If the New Addendum button is pressed while the sales system is still loading, addendum record will be written to MSS60 as a ratified addendum
7001	Sales	Sales Office / Design Center	Quality Assurance	Sales Office and Design Center - options can be added to ratified addendums or to no addendums if user accidentally scrolls over the addendums drop down menu
6695	Sales	Sales Office / Design Center	Quality Assurance	Sales - if an upgrade option is selected and user answers "YES" to "location/color change" do not populate location/color description field if NO level was selected.
6725	Sales	Sales Office / Design Center	Quality Assurance	Sales - remove text formatting that populates contact tab when entering text into an email body sent from Sales
6592	Sales	Sales Office / Design Center	Quality Assurance	Sales - resolve VPro5 error received when scroll is used in Contacts tab
6635	Sales	Sales Office / Design Center	Quality Assurance	Sales - edit for invalid phone numbers to be saved (to avoid case import update issues). For example do not allow phone number 215-783-09 to be saved. Causes issue on Update Cases import.
6696	Sales	Sales Office / Design Center	Quality Assurance	Sales - Other phone number entered for main buyer in sales should save to Names tab.
6816	Sales	Sales Office / Design Center	Quality Assurance	sales office design center - when adding a custom option within the range defined in IHMS Properties adding a second option, the category drop down is now disabled on the option selection form.

				Sales Office / Design Center - If an option has a negative sales price, a message comes up stating that the quantity and price normally carry the same sign. If you say ok, it should just retain the information and let you go on. In BBJ, you get this message over and over and over again. (happens if the price starts off with a different sign as the quantity, doesn't happen if you change the price)
7538	Sales	Sales Office / Design Center	Quality Assurance	
7703	Sales	Sales Office / Design Center	Quality Assurance	Sales - Text formatting. Please adjust "W" on main tab for work phone. Adjust Builder Buydown text on Finance Tab
7704	Sales	Sales Office / Design Center	Quality Assurance	Sales - When MS Word location is not defined the system prompts for Adobe location. If incorrect location is defined the system never prompts for location and appears to be frozen.
7706	Sales	Sales Office / Design Center	Quality Assurance	Sales - When user opens job start user fields to add UD fields to the job start the system locks that users on that house's case record
7708	Sales	Sales Office / Design Center	Quality Assurance	Sales- Doc Lib - When user attempts to add a doc lib file to a case record with no house the system prompts for houses then gets error 47
7710	Sales	Sales Office / Design Center	Quality Assurance	Sales- Lookups - The down arrows do not work for Sales based lookup programs.
7176	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - do not change the status of a custom option request if the lot is changed from none assigned to an actual lot - rejection to change message box language only.
7180	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center (add option screen) - error 17 at line 12691 when double clicking in the space below the last option
7269	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Agreements Tab - looking up any of the date fields within the agreements tab causes the field descriptions on the agreements tab to not display
7340	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Agreements tab - it won't let you delete a non-base deposit. It says, you can't delete the base deposit, but you are obviously not deleting the base deposit. BBJ ONLY
7385	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - when selecting the model and elevation on the Selections tab, the model and elevation choices don't register (the model desc and elev description don't display). This causes an error message when you click the New Addendum button, "Model or Elev cannot be left blank". This error message is untrue of course because a model and elev was selected. BBJ ONLY
7535	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Add options. The grid gets smaller each time an option is selected
7634	Sales	Sales Office / Design Center	Quality Assurance	Sales Office and Design Center - when creating new prospects, the following grids keep getting smaller and smaller: 1) Names 2) Contact Detail 3) Selected options/upgrades 4) Contingencies
7272	Sales	Sales Office / Design Center	Quality Assurance	Sales Office Design had an error 29 when adding an option to an addendum when you typed in invalid option number.
7656	Sales	Sales Office / Design Center	Quality Assurance	Sales Office Design Center - The house drop down menu does not reflect available lots correctly. If a model/elevation is restricted from an unknown lot, the lot still is available in the drop down menu
7403	Sales	Sales Office / Design Center	Quality Assurance	Sales Office Document to handle PDF files.
7088	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Custom Option Update Emails (when house/model/elevation is changed) should not attempt to send if the COE emailing is turned off in IHMS Properties

7256	Sales	Sales Office / Design Center	Quality Assurance	Sales Office / Design Center - Traffic Tab - Left justify the reponse number when selecting a new answer
7701	Sales	Sales Office / Design Center	Quality Assurance	Sales- Selections - Keep the sales price summary and doc lib windows on the main page. Allow users t minimize the screen but do not hide when they click on different section of the Sales System.
6675	Sales	Sales Status Report	Quality Assurance	Sales Status Report - corrected total sales price amount for associated house
6649	Sales	Show Standard Merge Field	Quality Assurance	Sales -Show Standard Merge Fields -when multiple users try to access the standard data template no longer receive error. In bbj, multiple users can access the data template at once.
6859	Sales	Traffic Question Maintenance	Quality Assurance	Traffic Question Maintenance-Copy - resolve error 29 at line 1883 in program MARSSCG when pressing the help button after the company/development information has been entered
7392	Sales	Traffic Question Maintenance	Quality Assurance	Traffic Question Maintenance modified to work in either Vpro5 or BBJ environments.
7429	System-wide	All Lookups	Quality Assurance	All Lookups - Add button was missing
6981	System-wide	Export to Excel via SQL	Quality Assurance	The Java version needs a more specific date handling routine. Currently dates exporting as 2452234 type number this is a julian date.
6794	System-wide	IHMS Disabled Records	Quality Assurance	Change all programming references throughout the system of DISABLED to INACTIVE to prevent reserved word compatibility issues.
7714	System-wide	IHMS Login	Quality Assurance	IHMS Login - When firefox is the default Internet Browser a window opens for the JAVA site and download box and remains behind the login screen. This should be eliminated.
7583	System-wide	Microsoft Word and Excel	Quality Assurance	Microsoft Word and Excel - for MAC operating system - correct error 12 when trying to export to excel or access word.
7711	System-wide	Multiple Menus	Quality Assurance	Multiple Menus - fix where the edit screen freezes in the following programs if the ok button is pressed twice then the add or edit button is pressed - Journal Entries, Cash Receipts Data Entry, Budget Entry, House schedule maintenance, Invoice Entry, Vendor File Maintenance, House File Maintenance
7592	WAR	All Programs	Quality Assurance	All Programs under the Warranty menu - for MAC operating systems - correct all alignment, wrapping and truncation issues. 7-12 Warranty Recap Report Selection Screen adjust so radio button descriptions can be read. see attached screen shot.
7578	Warranty	Service Order History by House	Quality Assurance	Service Order History by House - ☐ The title on the report is WARRANTY SERVICE HISTORY REPORT. It should say Service Order History by House
7579	Warranty	Service Order History by Vendor	Quality Assurance	Service Order History by Vendor - check the integrity of printing.
7577	Warranty	Service Reps	Quality Assurance	Service Reps - sort by Rep Name is now functional.
7581	Warranty	Vendor At Fault Report	Quality Assurance	Vendor At Fault Report - Error 47 due to an issue with the STL01 Template
7161	Warranty	Warranty Maintenance	Quality Assurance	Warranty Maintenance - close all corresponding temp files when closing the service order screen Warranty Maintenance - Service Order >>Lookup Vendors >>shows active vendors >> click on add a Vendor >>close out of vendor screen>> back to vendor lookup shows no vendors, have to use the scroll button to re-display vendors.
7572	Warranty	Warranty Maintenance	Quality Assurance	Warranty Maintenance - Service Orders > Variance Code Lookup > Add Variance > Close out> Variance lookup is blank until you hit the scroll button. Same as #1 Vendor Lookup.
7573	Warranty	Warranty Maintenance	Quality Assurance	Warranty Recap Report - The SO Entered Date field length is not long enough to display dates properly.
7580	Warranty	Warranty Recap Report	Quality Assurance	